

RESPONSE TO SCRUTINY COMMITTEE ON IMPLEMENTATION FOLLOWING SCRUTINY REVIEW

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|---|--|---|----------------------------------|---|-----------------|---|
| Title of Review: | Review of Integration of Social Value to BDC Policy and Delivery | | | | | |
| Timescale of Review: | October 2021 – July 2022 | | Post-Monitoring Period: | 12 months commencing October 2022. Interim report due March 2023. | | |
| Date agreed by Scrutiny: | Sept 2022 | | Date agreed by Executive: | October 2022 | | |
| Total No. of Recommendations and Sub Recommendations | Achieved | 3 | On track | 0 | Extended | 0 |
| | Achieved (Behind target) | 0 | Overdue | 3 | Alert | 0 |

Key Achievements:

- The SV calculator tool was procured as planned, with Member input, and is being trialled among a small number of officers across departments. Initial training took place in the summer of 2022 and further training is planned for March 2023.
- Executive approved the minimum levels for contract values and weighting as part of the completion of the scrutiny review and approval of the recommendations.

Reasons for non-implementation of Recommendations:

- The Development Team is currently working with the LGA to prepare a Social Value Statement and action plan with a view to submitting reports to Executive in April for approval.

| PERFORM Code | Recommendation | Lead Officer | Target Date | Completion Date | Status | Resources | Progress/Action |
|------------------|--|---|-------------|-----------------|--------|--------------|--|
| LGSC21-22 1.1 | That the draft Social Value Policy is formally adopted. | Assistant Director of Development & Planning | Jan 2023 | March 2024 | | Officer time | <p><u>INTERIM UPDATE</u></p> <p>The Development Team is currently working with the LGA to prepare a Social Value Statement and action plan with a view to submitting reports to Executive in April for approval.</p> <p>The action plan outlines a 12 month programme to embed social value throughout the Council.</p> <p><u>FINAL UPDATE</u></p> <p>Action to be transferred to partnerships team.</p> |
| LGSC21-22 1.2 | That as a minimum, all procurements over £75,000 will be required to demonstrate social value outcomes as part of the tender, evaluation and delivery processes. | Procurement team/ Social Value Working Group All service areas procuring to tenders over £75,000 | Jan 2023 | March 2024 | | Officer time | <p><u>INTERIM UPDATE</u></p> <p>The Development Team is currently working with the LGA to prepare a Social Value Statement and action plan with a view to submitting</p> |

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| | | | | | | | <p>reports to Executive in April for approval.</p> <p>The action plan outlines a 12 month programme to embed social value throughout the Council.</p> <p><u>FINAL UPDATE</u></p> <p>Concept of the minimum amount approved by Executive on completion of the scrutiny review.</p> <p>This needs to be set out in a Social Value Policy as recommended in recommendation 1. This is an action that has been transferred to the Partnership Team.</p> |
| LGSC21-22 1.3 | That the standard weighting for social value will be a minimum 10% of the overall evaluation score – and where | Procurement team/ Social Value Working Group | Jan 2023 | March 2024 | | Officer time | <p><u>INTERIM UPDATE</u></p> <p>The Development Team is currently working with the LGA to prepare a</p> |

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| | feasible this may be higher. | All service areas procuring to tenders over £75,000 | | | | | <p>Social Value Statement and action plan with a view to submitting reports to Executive in April for approval.</p> <p>The action plan outlines a 12 month programme to embed social value throughout the Council.</p> <p><u>FINAL UPDATE</u></p> <p>Concept of the minimum amount approved by Executive on completion of the scrutiny review.</p> <p>This needs to be set out in a Social Value Policy as recommended in recommendation 1. This is an action that has been transferred to the Partnership Team.</p> |

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| LGSC21-22 1.4 | That Officers in Development ensure in-coming businesses to Horizon 29 are engaged with the Council's Business CRM system and appropriate advice and support be given. | Business Growth Manager | December 2022 | | | Officer time | <u>INTERIM UPDATE</u> This work is ongoing as the site is developed further and new businesses secure premises. <u>FINAL UPDATE</u> Contact made with first tenant, other units will be occupied later this year or next. |
| LGSC21-22 1.5 | That Officers ensure the procurement process for a SV calculator tool takes in to account the criteria identified by Members during the review process. | Executive and Partnerships Team Development Team | May 2022 | May 2022 | | Officer time | <u>INTERIM UPDATE</u> This was completed during the course of the review with the criteria agreed by Members forming part of the RFQ for the procurement of the evaluation tool. |
| LGSC21-22 1.6 | That the Council completes the required procurement process for an improved social value evaluation tool which will support improved analysis | Executive and Partnerships Team Development Team | May 2022 | May 2022 | | Officer time | <u>INTERIM UPDATE</u> Procurement process complete in May 2022. Initial training and roll-out |

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| | and reporting functions, and enable wider use across multiple service areas and by external partners. | | | | | | of software commenced in July 2022. Refresher training is planned for March 2023 following an upgrade to the software. |